

**Patient Information Sheet**

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
(Last) (First) (Middle)

Address: \_\_\_\_\_  
(City) (State) (Zip)

Home:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ E-mail \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone #( ) \_\_\_\_\_

**Primary Insurance**

Insured's Name \_\_\_\_\_ DOB: \_\_\_\_\_  
Insurance Co. \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_

**Secondary Insurance**

Insured's Name \_\_\_\_\_ DOB: \_\_\_\_\_  
Insurance Co. \_\_\_\_\_ ID# \_\_\_\_\_ Group# \_\_\_\_\_

**Parent/ Guardian Information (If Applicable)**

*Mothers* Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
(Last) (First) (Middle)

Address: \_\_\_\_\_  
(If not the same as above) (City) (State) (Zip)

Home:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ E-mail \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Work#( ) \_\_\_\_\_

*Fathers* Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
(Last) (First) (Middle)

Address: \_\_\_\_\_  
(If not the same as above) (City) (State) (Zip)

Home:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ E-mail \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Work#( ) \_\_\_\_\_

**Emergency Contact**

Name: \_\_\_\_\_ Relationship \_\_\_\_\_  
(Last) (First)

Home: ( ) \_\_\_\_\_ Cell( ) \_\_\_\_\_ Work( ) \_\_\_\_\_

**Payment**

\_\_\_\_ Yes, I understand that payment is due when services are rendered, and I agree to be responsible for payment

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Assignment of Benefits Form**

Name of Insured (print): \_\_\_\_\_  
(First) (Last) (Middle Initial)

Name of Patient (print): \_\_\_\_\_  
(First) (Last) (Middle Initial)

Social Security (print): \_\_\_\_\_

Member/Subscriber ID \_\_\_\_\_

I request that payment of authorized insurance benefits, be made either to me or on my behalf to the organization listed below for any services provided to me by that organization.

I authorize the release of any medical or other information necessary to determine these benefits or the benefits payable for related services to the organization, insurance carrier or other medical entity.

A copy of this authorization will be sent to my insurance company or other entity if requested. The original authorization will be kept on file by the organization.

**I am financially responsible to the *Speech & Language Center at Stone Oak* for any and all charges not covered by health care benefits.** I am responsible for the entire bill or balance for the bill as determined by the organization and/or my health care insurer if the submitted claims or any part of them are denied for payment.

**I understand that by signing this form I am accepting financial responsibility as explained above for all payments for services received.**

\_\_\_\_\_  
Patient Signature / Parent's Signature if under 18 years of age

\_\_\_\_\_  
Patient / Parent's Name (please print) Date

## Notice of Financial Responsibilities and Insurance Policies

Directions:

Please read and initial each section below.

\_\_\_\_ I understand that I am financially responsible to the *Speech & Language Center at Stone Oak* for any and all charges not covered by my health care benefits at the time of service.

\_\_\_\_ I understand that claims for my services may be subject to review by my insurance company *at any time* to determine medical necessity and any/or contract limitations that may exist according to my health plan and/or my insurance company.

*The benefit information given to our Insurance Coordinator **is not a guarantee of coverage or payment.** In many cases, insurance benefits cannot be determined until the insurance company actually processes the claim. Although we typically file our claims within 24 hours, in most cases the insurance company can take up to 2-6 weeks, or longer, to process claims.*

\_\_\_\_ I understand that this office expects payment from insurance companies within 15 business days, and that I may be billed for services not paid by my insurance company within 60 calendar days from the date of service.

*Claims remain subject to retroactive insurance company review at any time. State regulated insurance policies currently limit review periods by law to 180 days from the date claim was received; however, federally regulated self-funded health plans have no time limits.*

\_\_\_\_ I understand that in the event of retroactive review at any time for my claims as previously processed by my insurance company, I remain financially responsible for any and all charges deemed *not covered* by my health plan benefits on the date(s) of service.

\_\_\_\_ In the event of adverse retroactive review, I understand that I may be billed for any and all charges determined as “not covered” and that I would remain financially responsible for these charges. Payment would then be due upon receipt of invoice sent by this business for these “non covered” charges.

\_\_\_\_ I understand that while this office will exercise its best efforts, *as a courtesy*, to verify my health plan benefits and coverage, including any applicable authorizations, and tracking thereof, the policyholder and/or guarantor of the account remain responsible at all times for verifying coverage, obtaining/keeping up with current required authorizations, and seeking reauthorization for services as required/notified by his/her insurance company.

\_\_\_\_ I understand that the policyholder and /or guarantor ultimately retains responsibility for ensuring accuracy of processed claims, verifying and/or obtaining any required authorizations, and tracking authorized visits as applicable and/or required by my health plan. However, in most cases, this office, *as a courtesy*, will be able to obtain this information without difficulty.

\_\_\_\_ I understand that I remain responsible for the entire bill or balance of the bill as determined by *Speech and Language Center at Stone Oak* and/or my health care insurance company if the submitted claims or any part of them are at any time denied for payment or deemed to be “non-covered” services.

\_\_\_\_ I understand that claims for services are filed for network insurance clients as a courtesy, and that the policyholder remains financially liable for any and all services not covered by his/her health plan at the time services are provided.

\_\_\_\_ I understand that I am required to pay for all applicable copays, coinsurance, and/or deductibles for in-network health plans at the time of service.

\_\_\_\_ I understand that I am expected to pay upfront for all applicable fees and charges for out-of-network health plans or private pay clients.

\_\_\_\_ I understand that it is my responsibility to notify *Speech and Language Center at Stone Oak* of any changes to my health care coverage/plan in a timely manner.

If you have any questions about your financial responsibility or our Insurance Policies, please call us at (210) 495-9944.

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Patient’s Signature (if over 18 years of age) \_\_\_\_\_ Date \_\_\_\_\_

Circle all that apply:

Patient   Parent   Legal Guardian   Policyholder   Guarantor   Other: \_\_\_\_\_

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Parent/Guardian’s Name (please print) \_\_\_\_\_

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Parent/Guardian’s Signature \_\_\_\_\_ Date \_\_\_\_\_

---

Relationship to Patient \_\_\_\_\_

I attest that the above individual was provided with the above financial responsibility information and this person’s identity was verified by me, the undersigned:

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Office Staff Member Signature (SLCSO) \_\_\_\_\_ Date \_\_\_\_\_

**New Patient Checklist**

**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

- \_\_\_\_\_ Parent Questionnaire
- \_\_\_\_\_ Patient Information Sheet
- \_\_\_\_\_ Assignment of Benefits Form
- \_\_\_\_\_ Insurance Policy
- \_\_\_\_\_ Notice of Privacy Practices
- \_\_\_\_\_ Clinic Policies
- \_\_\_\_\_ Clinic Cancellation Policy

I, \_\_\_\_\_, have received & understand *Speech & Language Center At Stone Oak's Clinic Policies*. I understand that missed appointments may be subject to missed appointment fees not to exceed the FULL COST of the appointment charge and/or loss of regular appointment time. I understand that make-ups are recommended for missed appointments, but that missed appointment fees may still apply.

I, \_\_\_\_\_, have received, and understand, the *Notice of Privacy Practices and Disclosures of Your Health Information*.

I, \_\_\_\_\_, have received, and understand, *Notice of Financial Responsibility and Insurance Policies*. I understand that I remain financially responsible to the *Speech & Language Center at Stone Oak* for any and all charges not covered by health care benefits at the time services are rendered. In many cases, insurance benefits cannot be determined until the insurance company actually processes the claim. Any charges determined by my insurance company to be "noncovered" expenses or charges will be due in full upon verbal or written notification by *Speech & Language Center at Stone Oak*.

I, \_\_\_\_\_, understand that my health plan benefits and coverage are a method of payment for costs of services according to my health plan's eligibility criteria and/or any applicable state mandates for group health insurance policies. I understand that the *Speech & Language Center at Stone Oak* expects prompt payment *within 15 business days* from insurance companies for in-network claims, which are typically filed electronically by this office within 1 business day from the date of service. I further understand that I, as the insured and/or guarantor, serve as the "Team Leader" for my insurance claims, and as such, I may be asked to contact my insurance company directly about any outstanding claims. I further understand that I may be subject to making payments directly to the *Speech & Language Center at Stone Oak* for any outstanding unpaid claims in excess of 60 calendar days.

I, \_\_\_\_\_, by my signature below, hereby authorize the *Speech & Language Center at Stone Oak* to pursue any necessary action, including but not limited to: submitting written provider appeals, filing complaints to provider relations departments of insurance companies and/or any other appropriate regulatory entities, and/or any and all necessary legal recourse then available to providers in order to settle claim disputes.

\_\_\_\_\_  
Patient's Signature (if over 18 years of age)

\_\_\_\_\_  
Name of Insured (please print)

\_\_\_\_\_  
Parent/Guardian's Name (please print)

\_\_\_\_\_  
Name of Guarantor on Account (please print)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Parent/Guardian's Signature

\_\_\_\_\_  
Date

**CASE HISTORY- CHILD**

**Child's Name** \_\_\_\_\_ **Date of birth** \_\_\_\_\_

**Nickname or Preferred Name** \_\_\_\_\_ **Age** \_\_\_\_\_ **Grade** \_\_\_\_\_

**Address** \_\_\_\_\_ **Phone** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Email contact :** \_\_\_\_\_

**Primary Care Physician** \_\_\_\_\_

**Medical Diagnosis (if known)** \_\_\_\_\_

**Family:**

**Father's Name** \_\_\_\_\_ **Age** \_\_\_\_ **Employer** \_\_\_\_\_

**Occupation** \_\_\_\_\_

**Mother's Name** \_\_\_\_\_ **Age** \_\_\_\_ **Employer** \_\_\_\_\_

**Occupation** \_\_\_\_\_

**Check All that Apply**

**Child lives with:**

- Both biological parents \_\_\_\_\_
- Biological mother \_\_\_\_\_
- Biological father \_\_\_\_\_
- Adoptive parents \_\_\_\_\_
- Foster parent \_\_\_\_\_
- Stepparent \_\_\_\_\_
- Grandparent \_\_\_\_\_
- Other \_\_\_\_\_

<b>Languages Spoken at Home:</b>	
English only	_____
English mostly (1 other language)	_____
2 Languages (English+ _____ interchangeably)	_____
No English at Home	_____

**Other children in the family:**

Name	Age	Grade	Living in Home
_____	_____	_____	___ Y ___ N
_____	_____	_____	___ Y ___ N
_____	_____	_____	___ Y ___ N
_____	_____	_____	___ Y ___ N

**Child's Doctor(s):**

Please list regular family physicians, pediatrician, and/or any specialists who may have seen your child within the past three (3) years or with whom you may have consulted regarding your child's problems.

Name	Address	Phone
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Physical-Development History:**

**Prenatal:**

Mother's age at the time of this pregnancy? \_\_\_\_\_ # Previous Pregnancies \_\_\_\_\_

Any Medical problems before this pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe \_\_\_\_\_

Problems (mother) during pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe \_\_\_\_\_

Problems (baby) during pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe \_\_\_\_\_

Was pregnancy: Full Term \_\_\_\_\_ Premature \_\_\_\_\_ Late \_\_\_\_\_ Twin/Triplet/Quad/Other \_\_\_\_\_

How many weeks \_\_\_\_\_ Early/Late

**Birth:**

Type of Delivery: Head first \_\_\_\_\_ Feet first \_\_\_\_\_ Other \_\_\_\_\_ Required Forceps \_\_\_\_\_ Vacuum assist \_\_\_\_\_

Spontaneous vaginal \_\_\_\_\_ Planned C-section \_\_\_\_\_ Unplanned C-section \_\_\_\_\_

Duration of hard labor \_\_\_\_\_ hours Medications at delivery (mother) \_\_\_\_\_

Birth weight \_\_\_\_\_ pounds \_\_\_\_\_ ounces Apgar Scores (if known) \_\_\_\_\_

Any problems (baby) at birth? Anoxia (blue) \_\_\_\_\_ Jaundice (yellow) \_\_\_\_\_ Cleft palate \_\_\_\_\_

Cleft lip \_\_\_\_\_ Respiratory distress \_\_\_\_\_ Sleepy \_\_\_\_\_ Other \_\_\_\_\_

Describe \_\_\_\_\_

Medications / Procedures required for baby at birth?

Describe \_\_\_\_\_

Additional hospitalization required (baby) at age weeks/months \_\_\_\_\_ for days/weeks/months (duration) \_\_\_\_\_

Describe \_\_\_\_\_

**Infancy / Early Childhood:**

**Does or did your child do these things at an age appropriate level?**

Held up head: Y\_\_\_ N\_\_\_

Age at first word: Y\_\_\_ N\_\_\_

Sat unsupported: Y\_\_\_ N\_\_\_

Age at naming everything: Y\_\_\_ N\_\_\_

Crawled: Y\_\_\_ N\_\_\_

Age at using 2-3 word sentence \_\_\_\_

Walked alone: Y\_\_\_ N\_\_\_

Used words: Y\_\_\_ N\_\_\_

Named everything: Y\_\_\_ N\_\_\_

Used short sentences: Y\_\_\_ N\_\_\_

Drank from cup: Y\_\_\_ N\_\_\_

Fed self with spoon: Y\_\_\_ N\_\_\_

Fed self with fork: Y\_\_\_ N\_\_\_

Toilet trained: Y\_\_\_ N\_\_\_

Day \_\_\_ Night \_\_\_

**Does or did your child:**

Play with sounds: Y\_\_\_ N\_\_\_

Babble: Y\_\_\_ N\_\_\_

Use Jargon: Y\_\_\_ N\_\_\_

Use varied sounds: Y\_\_\_ N\_\_\_

Use words: Y\_\_\_ N\_\_\_

Talk in short sentences: Y\_\_\_ N\_\_\_

Use full sentences: Y\_\_\_ N\_\_\_

Use clear sounds: Y\_\_\_ N\_\_\_

Use words correctly Y\_\_\_ N\_\_\_

**Was or is your child fed by:**

NG (nasogastric) tube Y\_\_\_ N\_\_\_ G tube Y\_\_\_ N\_\_\_ NPO at any time? Y\_\_\_ N\_\_\_

**I/Family can understand my child:**

\_\_\_ most of the time      \_\_\_ sometimes      \_\_\_ very little

**People outside the family can understand my child:**

\_\_\_ most of the time      \_\_\_ sometimes      \_\_\_ very little

**Medical / Dental / Feeding History:**

Please mark Yes or No as appropriate (previous or current):

Y   N	Y   N
<input type="checkbox"/> <input type="checkbox"/> ear infections	<input type="checkbox"/> <input type="checkbox"/> reflux / GERD ___infancy ___other ___
<input type="checkbox"/> <input type="checkbox"/> recurrent ___ chronic	<input type="checkbox"/> <input type="checkbox"/> problems w/ feeding ___infancy ___current
<input type="checkbox"/> <input type="checkbox"/> isolated episode	<input type="checkbox"/> <input type="checkbox"/> eats baby food (please circle: Stage I, Stage II, Stage III)
<input type="checkbox"/> <input type="checkbox"/> tubes placed in ears (age ____)	<input type="checkbox"/> <input type="checkbox"/> eats most table foods
<input type="checkbox"/> <input type="checkbox"/> fluid in ears	<input type="checkbox"/> <input type="checkbox"/> likes only soft foods (pasta, chicken nuggets,etc)
<input type="checkbox"/> <input type="checkbox"/> frequent colds / sinus infections	<input type="checkbox"/> <input type="checkbox"/> uses reg cup ___sippy cup ___straw
<input type="checkbox"/> <input type="checkbox"/> allergies (specify _____)	<input type="checkbox"/> <input type="checkbox"/> gags easily
<input type="checkbox"/> <input type="checkbox"/> food allergies (specify _____)	<input type="checkbox"/> <input type="checkbox"/> coughs/ chokes while eating
<input type="checkbox"/> <input type="checkbox"/> hospitalizations (specify _____)	<input type="checkbox"/> <input type="checkbox"/> coughs/ chokes while drinking
<input type="checkbox"/> <input type="checkbox"/> surgeries (specify _____)	<input type="checkbox"/> <input type="checkbox"/> my child eats < 10 different foods
<input type="checkbox"/> <input type="checkbox"/> high fever	<input type="checkbox"/> <input type="checkbox"/> eats meat/ chicken/ ground meat
<input type="checkbox"/> <input type="checkbox"/> other illness (diabetes, eczema, etc.)	<input type="checkbox"/> <input type="checkbox"/> has diet restrictions (please specify _____)
<input type="checkbox"/> <input type="checkbox"/> asthma	<input type="checkbox"/> <input type="checkbox"/> eats cooked vegetables
<input type="checkbox"/> <input type="checkbox"/> vision tested	<input type="checkbox"/> <input type="checkbox"/> eats raw vegetables
<input type="checkbox"/> <input type="checkbox"/> hearing tested ___newborn ___other	<input type="checkbox"/> <input type="checkbox"/> eats fruit with peel
<input type="checkbox"/> <input type="checkbox"/> ___ passed	<input type="checkbox"/> <input type="checkbox"/> frequently spits out foods _____
<input type="checkbox"/> <input type="checkbox"/> ___ failed ___hrng aids ___unilat ___bilat	<input type="checkbox"/> <input type="checkbox"/> current weight (age 3 or younger ____)
<input type="checkbox"/> <input type="checkbox"/> ___ date tested	<input type="checkbox"/> <input type="checkbox"/> current height (age 3 or younger ____)
<input type="checkbox"/> <input type="checkbox"/> difficulty socializing with peers	<input type="checkbox"/> <input type="checkbox"/> uses pacifier
<input type="checkbox"/> <input type="checkbox"/> difficulty socializing with adults	<input type="checkbox"/> <input type="checkbox"/> sucks thumb
<input type="checkbox"/> <input type="checkbox"/> unusual routines/preferences	<input type="checkbox"/> <input type="checkbox"/> frequent rash near mouth
<input type="checkbox"/> <input type="checkbox"/> tonsils removed	<input type="checkbox"/> <input type="checkbox"/> tolerates teeth brushing (age 3 or younger)
<input type="checkbox"/> <input type="checkbox"/> adenoids removed	<input type="checkbox"/> <input type="checkbox"/> tolerates dental visits
<input type="checkbox"/> <input type="checkbox"/> mouth breather	<input type="checkbox"/> <input type="checkbox"/> open bite / cross bite / lateral open bite
<input type="checkbox"/> <input type="checkbox"/> ___ at rest	<input type="checkbox"/> <input type="checkbox"/> tongue thrust
<input type="checkbox"/> <input type="checkbox"/> ___ sleeping	<input type="checkbox"/> <input type="checkbox"/> orthodontia / other oral appliances
<input type="checkbox"/> <input type="checkbox"/> apnea	<input type="checkbox"/> <input type="checkbox"/> sensory aversions (touch, sound, smell other _____)
<input type="checkbox"/> <input type="checkbox"/> ADHD / ADD	<input type="checkbox"/> <input type="checkbox"/> Down syndrome
<input type="checkbox"/> <input type="checkbox"/> takes medications for: _____	<input type="checkbox"/> <input type="checkbox"/> other syndrome _____
<input type="checkbox"/> <input type="checkbox"/> list meds: _____	
<input type="checkbox"/> <input type="checkbox"/> autism / Asperger syndrome	

**Family Medical History:**

Any history of significant medical, speech, language, psychological, and / or learning difficulties:

**Family Medical History:**

Father Yes \_\_\_ No \_\_\_ Age \_\_\_ Problem(s) \_\_\_\_\_

Mother Yes \_\_\_ No \_\_\_ Age \_\_\_ Problem(s) \_\_\_\_\_

Sibling Yes \_\_\_ No \_\_\_ Age \_\_\_ Problem(s) \_\_\_\_\_

Other relative(s) \_\_\_\_\_

**School History:**

**Early childhood intervention program** (ECI, Head Start, etc.) Y\_\_\_ N\_\_\_ Specify\_\_\_\_\_

Name of facility:\_\_\_\_\_ Year\_\_\_\_\_ City\_\_\_\_\_

Difficulty with: **Behavior** Y\_\_\_ N\_\_\_ **Sensory** Y\_\_\_ N\_\_\_ **Feeding** Y\_\_\_ N\_\_\_ **Speech** Y\_\_\_ N\_\_\_

Describe\_\_\_\_\_

Received OT\_\_\_ PT\_\_\_ Speech\_\_\_ Other\_\_\_\_\_

**Nursery / Preschool** Attended Y\_\_\_ N\_\_\_

School(s) attended: \_\_\_\_\_ Year\_\_\_\_\_ City\_\_\_\_\_

\_\_\_\_\_ Year\_\_\_\_\_ City\_\_\_\_\_

Performance in preschool as compared to same age peers:

Below average \_\_\_ Average\_\_\_ Above average \_\_\_

Problems with: **Behavior** Y\_\_\_ N\_\_\_ **Attention** Y\_\_\_ N\_\_\_ **Learning** Y\_\_\_ N\_\_\_

Describe\_\_\_\_\_

Received OT\_\_\_ PT\_\_\_ Speech\_\_\_ PPCD\_\_\_ Other\_\_\_\_\_

**Kindergarten** Attended Y\_\_\_ N\_\_\_

Age started kindergarten \_\_\_ Repeated kindergarten? Y\_\_\_ N\_\_\_

School(s) attended: \_\_\_\_\_ Year\_\_\_\_\_ District\_\_\_\_\_ City\_\_\_\_\_

\_\_\_\_\_ Year\_\_\_\_\_ District\_\_\_\_\_ City\_\_\_\_\_

Performance in school: Below average \_\_\_ Average\_\_\_ Above average \_\_\_

Difficulty in kindergarten with learning Y\_\_\_ N\_\_\_ **Speech** problems Y\_\_\_ N\_\_\_

Learning letters \_\_\_ Saying sounds of letters \_\_\_ Reading words \_\_\_ Other \_\_\_

Problems with: **Behavior** Y\_\_\_ N\_\_\_ **Attention** Y\_\_\_ N\_\_\_ **Learning** Y\_\_\_ N\_\_\_

Describe\_\_\_\_\_

Special education services \_\_\_OT \_\_\_PT \_\_\_Speech \_\_\_Resource\_\_\_ PPCD\_\_\_Other\_\_\_\_\_

**Elementary / Middle / High School**

Repeated any grade(s)? Y \_\_\_ N \_\_\_ If Yes, which grade(s) \_\_\_\_\_

Performance in school: Below average \_\_\_ Average \_\_\_ Above average \_\_\_

Problems with: **Behavior** Y \_\_\_ N \_\_\_ **Attention** Y \_\_\_ N \_\_\_ **Learning** Y \_\_\_ N \_\_\_

Describe \_\_\_\_\_

Special education services OT \_\_\_ PT \_\_\_ Speech \_\_\_ Resource \_\_\_ ALE \_\_\_ Other \_\_\_\_\_

Prior tutoring Y \_\_\_ N \_\_\_ (Specify \_\_\_\_\_)

**Current School:** \_\_\_\_\_ Grade: \_\_\_\_\_ District: \_\_\_\_\_

Performance in school: Below average \_\_\_ Average \_\_\_ Above average \_\_\_

Problems with: **Behavior** Y \_\_\_ N \_\_\_ **Attention** Y \_\_\_ N \_\_\_ **Learning** Y \_\_\_ N \_\_\_

Describe \_\_\_\_\_

Special education services \_\_\_ OT \_\_\_ PT \_\_\_ Speech \_\_\_ Resource \_\_\_ Other \_\_\_\_\_

(If in special education classes) Mainstreamed: All classes \_\_\_ Other \_\_\_\_\_

Prior tutoring Y \_\_\_ N \_\_\_ (Specify \_\_\_\_\_)

**Social:**

Gets along most of the time with family members? Y \_\_\_ N \_\_\_ Peers? Y \_\_\_ N \_\_\_

Adapts to changes in family routine:

Extreme difficulty \_\_\_ Adapts with some difficulty \_\_\_ Adapts little or no difficulty \_\_\_

Plays regularly with at least one friend in age group Y \_\_\_ N \_\_\_

Tends to be: Leader \_\_\_ Follower \_\_\_ Plays by him/her self \_\_\_

Plays appropriately for his/her age Y \_\_\_ N \_\_\_ Uses pretend play Y \_\_\_ N \_\_\_

Follows rules most of the time:

At home Y \_\_\_ N \_\_\_ At school Y \_\_\_ N \_\_\_ Has trouble often \_\_\_

Social behavior compared with same age peers is:

Below Average \_\_\_ Average \_\_\_ Above Average \_\_\_

**Prior Treatment Services:**

Has your child ever received treatment from:

Psychologist \_\_\_ Child Psychiatrist \_\_\_ Counselor \_\_\_ Family Therapist \_\_\_

Speech Therapist (or SLP) \_\_\_ OT \_\_\_ PT \_\_\_ Other \_\_\_ None \_\_\_

Problem(s) \_\_\_\_\_

**What is your primary concern today?**

\_\_\_\_\_  
\_\_\_\_\_

**Previous Testing / Treatment for speech:**

Name of facility / person providing treatment: \_\_\_\_\_

Purpose of treatment \_\_\_\_\_

Date(s) of treatment \_\_\_\_\_

Other facilities that have provided treatment \_\_\_\_\_ Dates \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_ Dates \_\_\_\_\_ to \_\_\_\_\_

\_\_\_\_\_  
**Signature** of informant (indicate relationship to patient) / **Date Signed**

**Use / Consumption of Food Authorization**

Patient's Name \_\_\_\_\_

I hereby authorize the use/consumption of the following foods for speech and oral motor therapy.

\_\_\_\_\_ All foods are ok to use

Please mark items that patient **cannot** have:

	Pixie Stix Candy (powdered candy)
	Flavor Spray (Citrus)
	Teddy Grahams
	Goldfish Crackers
	Gummy Lifesavers
	Bubblicious Gum
	Twizzler bites (licorice)
	Sour Candy Worms
	Smarties
	Lollipops
	Cheerios
	Cherry / Grape / Bubblegum flavored therapy items
	Pretzel Sticks
	Lemon / Lime juice

Please specify **any** food allergies:

\_\_\_\_\_

Parent / Guardian's Name (please print): \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Parent / Guardian's signature: \_\_\_\_\_ Date \_\_\_\_\_

### CLINIC CANCELLATION & NO- SHOW POLICY

The Speech & Language Center at Stone Oak strives to offer clients the highest quality professional services available. An important part of the success of treatment sessions depends on consistency in attendance by patients. When we establish a plan of care, we base our goals on regular attendance. When appointments are missed, then progress may be impacted and treatment goals may not be achieved as quickly. Missed appointments are also costly to the therapists and this business, and regular attendance helps us keep our costs competitive. We expect that clients will take vacations, and certainly understand that sudden illness and events happen to all of us. In the event that you must cancel, we strongly encourage you to reschedule a make-up in order to maintain current progress.

#### NO CHARGES

- 1) Cancellation notice received by office staff (phone call, voice mail, email) **by 5:00 pm CDT/CST day before** scheduled appointment OR **by 5:00 pm CDT/CST on federal holidays** preceding date of appointment
- 2) First late cancellation within a six (6)month period (clients with 1x per week appointments)
- 3) First and second late cancellation six (6)month (clients with 2x or more per week appointments)
- 4) Professional staff has to cancel for any reason

Please note in the event of severe weather, we will follow the publicly posted closure policies of local school districts in the San Antonio metropolitan area. However, cancellation fees will be assessed if the schools and roads are open and weather is fair.

*NOTE: Missed appointments remain subject to the **Frequent Cancellation Policy** (see below).*

#### MISSED APPOINTMENT FEES (SPEECH):

##### SPEECH

\$ 36 per missed appointment

#### MISSED APPOINTMENT FEES (READING / OTHER PROGRAMS):

##### READING / PREPAID READING / OTHER CLASSES

\$ 36 per missed appointment

*NOTE: Missed Appointment fees are NOT "Covered Medical Services" and will NOT be billed to insurance. Fees must be paid in full prior to next scheduled appointment.*

#### **LATE POLICY**

If you are late to an appointment up to 15 minutes, then we will conclude the session at the scheduled time and the therapist may elect to forego the conference time in lieu of providing direct treatment time. You will be charged and/or insurance will be billed for the full scheduled time.

If you are more than 15 minutes late to an appointment, then we may charge the missed appointment fee and reschedule the appointment.

*NOTE: If your therapist is running late for any reason, you will be given your full session time, the option to be seen by another available therapist, or opportunity to reschedule your appointment. We regret any resulting inconvenience to your personal schedule.*

#### **FREQUENT CANCELLATION POLICY:**

Clients may be removed from the regular appointment schedule at the sole discretion of the Business Office or Owner for any of the following reasons:

- 1) Two (2) consecutive late cancellations **without** rescheduling and keeping make-up appointments within two weeks of absence
- 2) Two (2) consecutive “no show” appointments (no noticed received by this office).
- 3) Frequent cancelled appointments regardless of reason.

#### **HOW TO CANCEL:**

Call **or** leave a voice message 24/7: (210) 495-9944.

Email cancellation to: [Info@stoneoakspeech.com](mailto:Info@stoneoakspeech.com)

Voicemail and email messages: Verified by business records.

**CLINIC CANCELLATION & NO- SHOW POLICY**

We want to thank you for choosing our clinic to provide your therapy services. It is our goal to provide all clients with the highest quality professional services available.

I have read the attendance policy and understand the attendance expectations for me or my child.

\_\_\_\_\_  
Parent or Guarantor / Patient

\_\_\_\_\_  
Date

**PHOTO / AUDIO / VIDEO / DIGITAL IMAGE RELEASE**

I hereby authorize Barbara A. Samfield, MA-CCC/SLP and /or Speech & Language Center at Stone Oak to use:

**(Please initial by ALL images approved.)**

**Patient Name:** \_\_\_\_\_

\_\_\_\_ My picture (print or digital)

**Patient Age:** \_\_\_\_\_

\_\_\_\_ My audio image including speech

\_\_\_\_ My video image including speech

\_\_\_\_ My written testimonial (part or whole as selected)

\_\_\_\_ My written note to staff (professional or business, part or whole as selected)

**My image may be used for:**

**(Please initial by ALL methods approved for use of my image.)**

\_\_\_\_ Baseline performance and progress records maintained in my digital patient file, which may be reviewed by Speech & Language Center Staff.

\_\_\_\_ Reports sent to insurance companies, referring doctors, and/or referring professionals

\_\_\_\_ Advertising purposes\* (including posting on company website, Twitter, and/or Facebook)

*\*If my image is selected for advertising purposes, any identification of my image (if needed) would be restricted to use of patient's initials and age. Parent providing written testimonial would be referenced by relationship to patient. Example: Patient Mary Brown would be referenced as "M.B. (age 8)" / testimonial by Mother, M.B. (age 8).*

**Limitations:**

\_\_\_\_ None

\_\_\_\_ Specify: \_\_\_\_\_

This authorization shall remain in full force and effect for 2 year period from date signed.

\_\_\_\_\_  
**Patient / Parent Signature (Required for minor under age 18)**

\_\_\_\_\_  
**Date Signed**